

**Dated: June 19, 2024**

**Manager, DCS**  
**The Bombay Stock Exchange Ltd.**  
Phiroze jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400 001

**The Manager**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Sub: Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Re: GOODLUCK INDIA LIMITED**

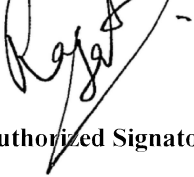
Dear Sir,

Please find enclosed Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of Equity Shares upon conversion of warrants of Goodluck India Limited.

This is for your information and record.

Thanking you,

On behalf of Acquirers and PAC



Authorized Signatory

**Date: 19/06/2024**  
**Place: Ghaziabad**

**Encl: a/a**

Email to: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)  
: [takeover@nse.co.in](mailto:takeover@nse.co.in)

c.c.

**Goodluck India Limited**  
**509, Arunachal Building,**  
**Barakhamba Road, Connaught Place,**  
**New Delhi - 110001**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>M/s Goodluck India Limited</b>
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> <li>1. M C Garg and Sons HUF</li> <li>2. Mahesh Chand Garg</li> <li>3. Manish Garg</li> <li>4. Manish Garg and Sons HUF</li> <li>5. Neeta Garg</li> <li>6. Shikha Garg</li> <li>7. Mithlesh Garg</li> <li>8. R C Garg and Sons HUF</li> <li>9. Ramesh Chandra Garg</li> <li>10. Umesh Garg</li> <li>11. Avrums India Private Limited</li> <li>12. Anil Kumar and Sons HUF</li> <li>13. Anju Garg</li> <li>14. Nitin Garg</li> <li>15. Rajat Garg</li> <li>16. Rekha Rani</li> <li>17. Saras Garg</li> <li>18. Savitri Devi</li> <li>19. Sudha Garg</li> <li>20. Sunil Kumar and Sons HUF</li> <li>21. Sunil Kumar Garg</li> <li>22. Sushil Kumar and Sons HUF</li> <li>23. Sushil Kumar Garg</li> <li>24. Tushar Garg</li> <li>25. Munni Lal and Sons HUF</li> <li>26. Parul Garg</li> <li>27. Ritu Garg</li> <li>28. Radhika Garg</li> <li>29. Ankita Agarwal</li> <li>30. Archana Agarwal</li> <li>31. Kanak Lata</li> <li>32. Ram Agarwal</li> <li>33. Ram Agarwal and Sons</li> <li>34. Dhruv Aggarwal</li> <li>35. Shyam Agrawal</li> <li>36. Ashish Garg</li> <li>37. Ashish Garg and Sons HUF</li> <li>38. Rajiv Garg</li> <li>39. Reena Garg</li> <li>40. Sapna Garg</li> <li>41. Rishabh Garg</li> <li>42. Harsh Garg</li> <li>43. Swati Bansal</li> <li>44. Umesh Garg &amp; Sons HUF</li> <li>45. Shruti Aggarwal</li> <li>46. Bhavya Garg</li> </ol>
Whether the acquirer belongs to Promoter/Promoter group	Yes

*Rajat*

Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever Applicable</b>	<b>% w.r.t. total Diluted share/voting capital of the TC</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	17297939	54.44	52.04*
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0	0.00
c) Voting rights (VR) otherwise than by shares	0	0	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	1464600	0	4.41*
e) Total (a+b+c+d)	<b>18762539</b>	<b>54.44</b>	<b>56.45*</b>
<b>Details of acquisition/sale- \$</b>			
a) Shares carrying voting rights acquired/sold	964600	2.95	2.90*
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0.00
e) Total (a+b+c+/-d)	<b>964600</b>	<b>2.95</b>	<b>2.90*</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	18262539	55.78	54.94*
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	500000	0	1.50*
e) Total (a+b+c+d)	<b>18762539</b>	<b>55.78</b>	<b>56.45*</b>
Mode of acquisition/ <del>sale</del> (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition / <del>sale</del> of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.06.2024		
Equity share capital / total voting capital of the TC before the said acquisition / <del>sale</del>	31773909 Equity shares of Rs. 2 each		
Equity share capital/ total voting capital of the TC after the said acquisition / <del>sale</del>	32738509 Equity shares of Rs. 2 each		
Total diluted share/voting capital of the TC after the said acquisition	33238509 Equity shares of Rs. 2 each		

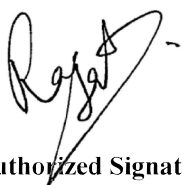
\*Assuming full conversion of Convertible Warrants.



Name of the Allottees	No. of Equity Shares allotted	Warrants allotted	Pre-Issue Warrants Allotted, pending conversion	Pre-preferential shareholding		Post issue Share Holding		Post-preferential shareholding	
						After allotment of Equity shares/ warrants		After allotment of Equity shares as well as conversion of convertible warrants*	
				(No. of shares)	%	(No. of shares)	%	(No. of shares)	%
Manish Garg	83,350	-	0	838107	2.64	921,457	2.81	921,457	2.77
Shikha Garg	77,500	-	83375	622250	1.96	699,750	2.14	783,125	2.36
Avrums India Private Limited	161000	-	-	0	0	161,000	0.49	161,000	0.48
Shruti Aggarwal	75,000	-	-	110000	0.35	185,000	0.57	185,000	0.56
Ankita Agarwal	69,750	-	37500	466314	1.47	536,064	1.64	573,564	1.73
Sudha Garg	61,000	-	-	364700	1.15	425,700	1.30	425,700	1.28
Saras Garg	61,000	-	61100	314500	0.99	375,500	1.15	436,600	1.31
Rajat Garg	61,000	-	61100	291920	0.92	352,920	1.08	414,020	1.25
Tushar Garg	49,000	-	61100	288000	0.91	337,000	1.03	398,100	1.20
Sunil Kumar Garg	61,000	-	-	232977	0.73	293,977	0.90	293,977	0.88
Sushil Kumar Garg	61,000	-	-	214870	0.68	275,870	0.84	275,870	0.83
Rishabh Garg	144000	-	-	0	0	144,000	0.44	144,000	0.43

\*Assuming full conversion of Convertible Warrants.

**On behalf of Acquirers and PAC**



**Authorized Signatory**

**Date: 19/06/2024**

**Place: - Ghaziabad**